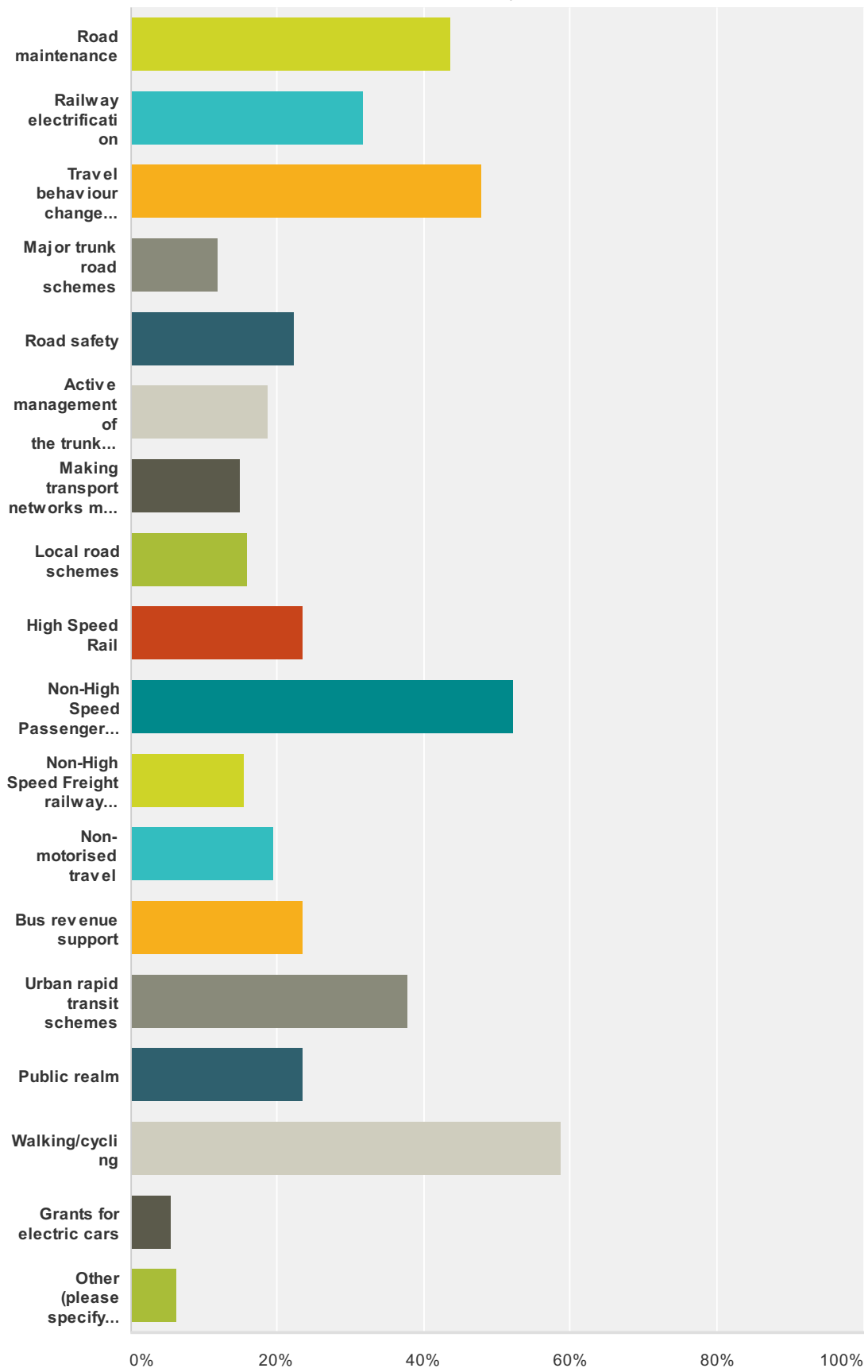


Q1 Which do you think should be the top priorities for transport spending in the next 5 years? Please tick up to 5 choices only.

Answered: 220 Skipped: 0

TPS members survey 2013



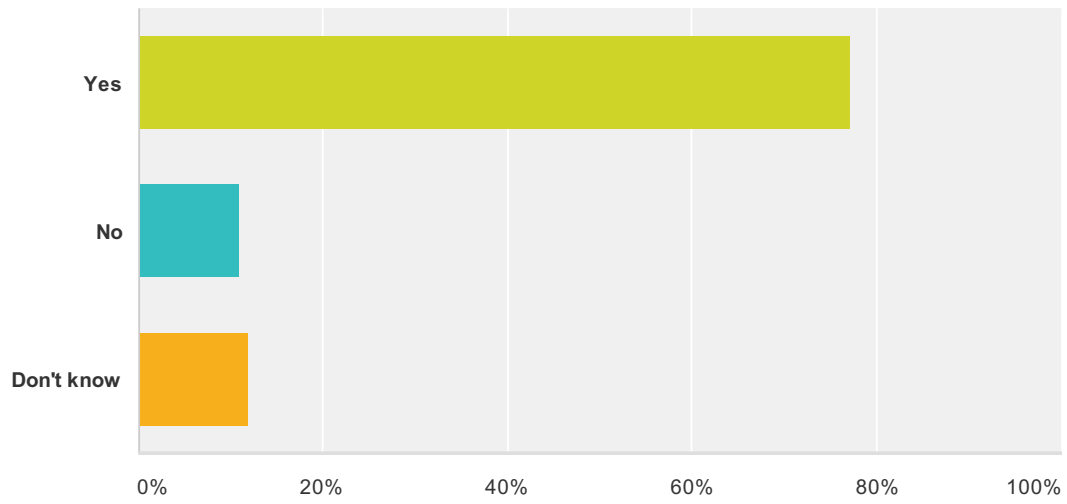
Answer Choices	Responses
Road maintenance	43.64% 96
Railway electrification	31.82% 70

TPS members survey 2013

Travel behaviour change (Smarter Choices)	47.73%	105
Major trunk road schemes	11.82%	26
Road safety	22.27%	49
Active management of the trunk road network	18.64%	41
Making transport networks more resilient to climate change	15%	33
Local road schemes	15.91%	35
High Speed Rail	23.64%	52
Non-High Speed Passenger railway capacity improvements	52.27%	115
Non-High Speed Freight railway capacity improvements	15.45%	34
Non-motorised travel	19.55%	43
Bus revenue support	23.64%	52
Urban rapid transit schemes	37.73%	83
Public realm	23.64%	52
Walking/cycling	58.64%	129
Grants for electric cars	5.45%	12
Other (please specify below)	6.36%	14
Total Respondents: 220		

Q2 Do you think that transport will have to find new ways of raising revenue?

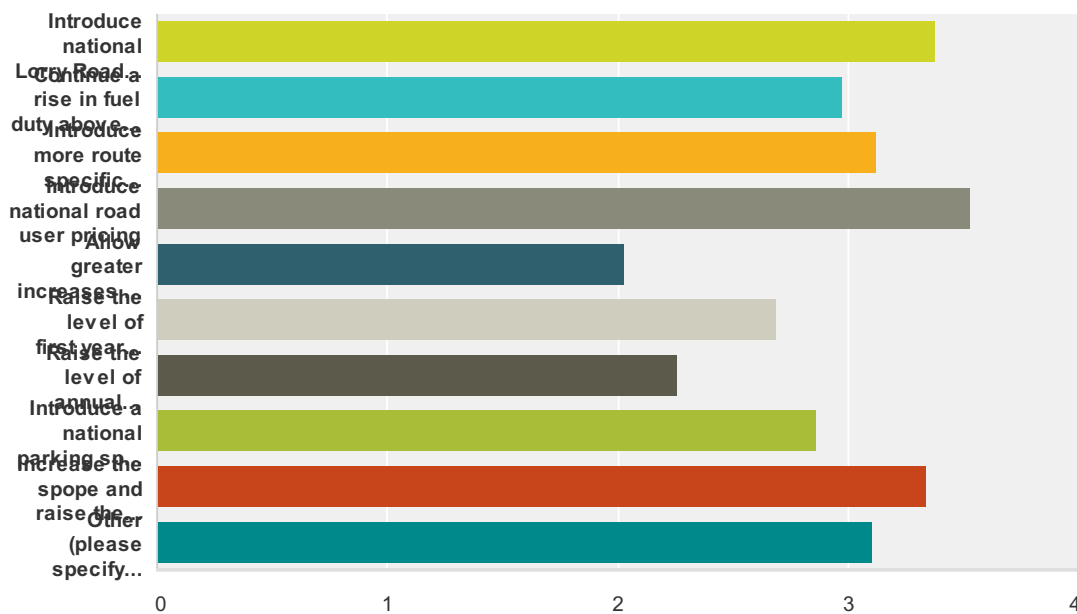
Answered: 218 Skipped: 2



Answer Choices	Responses
Yes	77.06% 168
No	11.01% 24
Don't know	11.93% 26
Total	218

Q3 Assuming that transport will have to generate new income streams, and setting aside legal and administrative issues, which of the following do you think should be prioritised in the next 5 years? This question is in two parts - the first for national revenue (i.e. direct to the Treasury and not ring-fenced for transport) and the second on local revenue (ring-fenced for transport). NATIONAL REVENUE Please rank your top 5 choices, with 5 as your highest priority.

Answered: 201 Skipped: 19



	5	4	3	2	1	Total	Average Rating
Introduce national Lorry Road User Charging	27.08% 39	23.61% 34	20.14% 29	17.36% 25	11.81% 17	144	3.37
Continue a rise in fuel duty above inflation	15.70% 19	24.79% 30	16.53% 20	26.45% 32	16.53% 20	121	2.97
Introduce more route specific tolling on new roads	16.52% 19	21.74% 25	31.30% 36	17.39% 20	13.04% 15	115	3.11
Introduce national road user pricing	36.55% 53	18.62% 27	17.24% 25	15.17% 22	12.41% 18	145	3.52
Allow greater increases in rail fares	8.33% 4	6.25% 3	16.67% 8	16.67% 8	52.08% 25	48	2.02
Raise the level of first year Vehicle Excise Duty	9.09% 8	19.32% 17	25% 22	23.86% 21	22.73% 20	88	2.68
Raise the level of annual Vehicle Excise Duty	7.61% 7	7.61% 7	22.83% 21	27.17% 25	34.78% 32	92	2.26

TPS members survey 2013

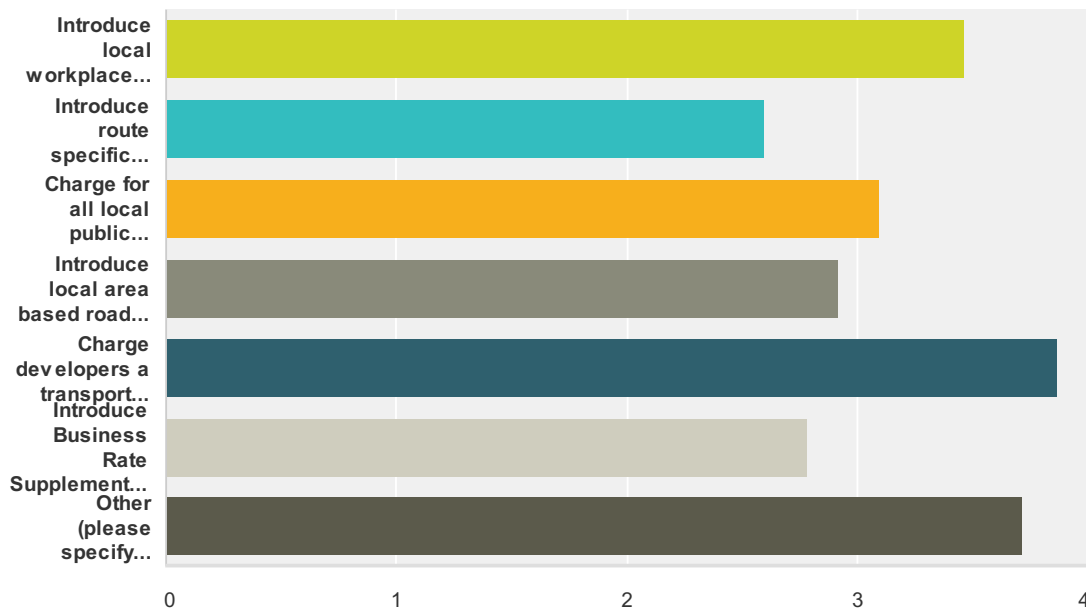
Introduce a national parking space levy	12.32% 17	24.64% 34	21.74% 30	18.84% 26	22.46% 31	138	2.86
Increase the scope and raise the level of tax on aviation	25.19% 34	24.44% 33	20.74% 28	17.04% 23	12.59% 17	135	3.33
Other (please specify below)	28.57% 6	23.81% 5	4.76% 1	14.29% 3	28.57% 6	21	3.10

Q4 Would this change if revenue were collected by national Government but ring fenced for transport?

Answered: 136 Skipped: 84

Q5 Local Revenue (ring-fenced for transport investment). Please rank with 5 as your highest priority

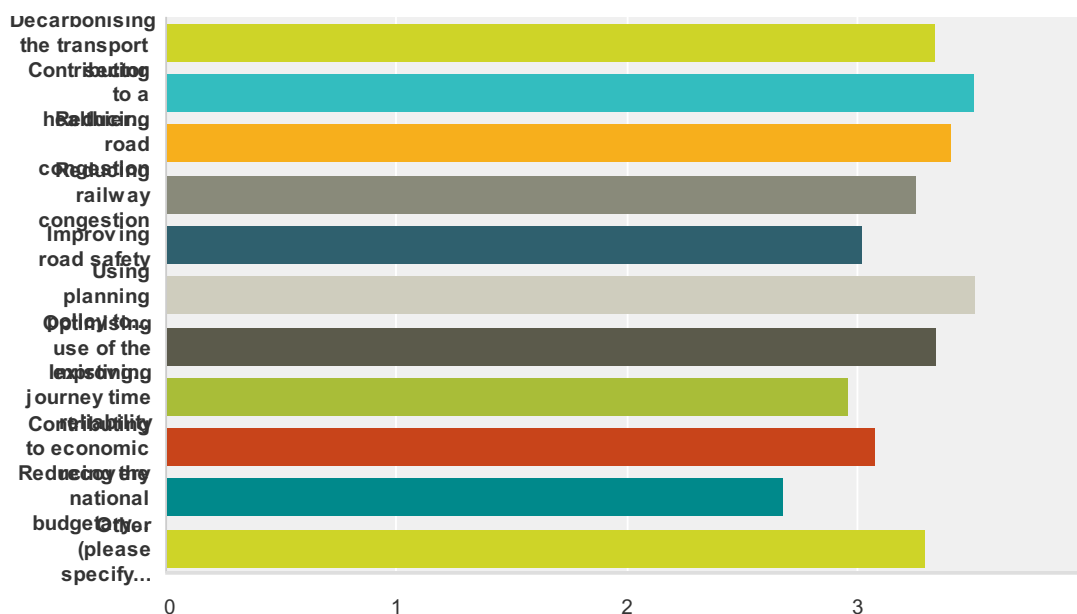
Answered: 197 Skipped: 23



	5	4	3	2	1	Total	Average Rating
Introduce local workplace parking levies	25% 43	26.16% 45	23.84% 41	19.77% 34	5.23% 9	172	3.46
Introduce route specific tolls on existing roads	6.67% 8	15% 18	34.17% 41	19.17% 23	25% 30	120	2.59
Charge for all local public parking, including retail	18.24% 27	20.95% 31	27.70% 41	17.57% 26	15.54% 23	148	3.09
Introduce local area based road user charging	18.46% 24	20% 26	16.15% 21	24.62% 32	20.77% 27	130	2.91
Charge developers a transport levy which is spent locally/CIL/S106 contribution	44.13% 79	23.46% 42	14.53% 26	10.06% 18	7.82% 14	179	3.86
Introduce Business Rate Supplement (BRS Bill 2009)	5.38% 7	30% 39	24.62% 32	17.69% 23	22.31% 29	130	2.78
Other (please specify below)	58.82% 10	11.76% 2	0% 0	0% 0	29.41% 5	17	3.71

Q6 Which of the following transport policy drivers do you think should be the most important in the next 5 years? Please rank 5 only, with 5 as the highest priority.

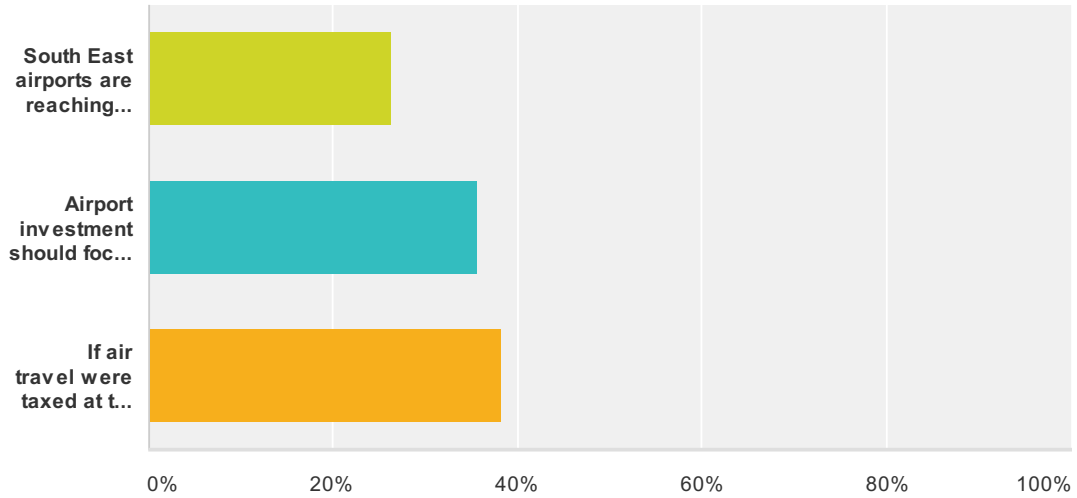
Answered: 197 Skipped: 23



	5	4	3	2	1	Total	Average Rating
Decarbonising the transport sector	27.93% 31	27.03% 30	14.41% 16	11.71% 13	18.92% 21	111	3.33
Contributing to a healthier lifestyle	28.46% 37	30% 39	16.92% 22	12.31% 16	12.31% 16	130	3.50
Reducing road congestion	28.41% 25	23.86% 21	15.91% 14	22.73% 20	9.09% 8	88	3.40
Reducing railway congestion	24.32% 27	22.52% 25	22.52% 25	15.32% 17	15.32% 17	111	3.25
Improving road safety	17.05% 15	22.73% 20	21.59% 19	22.73% 20	15.91% 14	88	3.02
Using planning policy to reduce the need to travel	31.69% 45	25.35% 36	16.90% 24	14.08% 20	11.97% 17	142	3.51
Optimising use of the existing transport system	27.40% 40	21.23% 31	23.29% 34	13.70% 20	14.38% 21	146	3.34
Improving journey time reliability	17.14% 18	18.10% 19	24.76% 26	22.86% 24	17.14% 18	105	2.95
Contributing to economic recovery	20.79% 21	23.76% 24	15.84% 16	20.79% 21	18.81% 19	101	3.07
Reducing the national budgetary deficit	16.67% 7	14.29% 6	16.67% 7	23.81% 10	28.57% 12	42	2.67
Other (please specify below)	28.57% 2	28.57% 2	14.29% 1	0% 0	28.57% 2	7	3.29

Q7 Aviation policy is becoming a major focus for Government. In this context, which of the following is closest to your view.

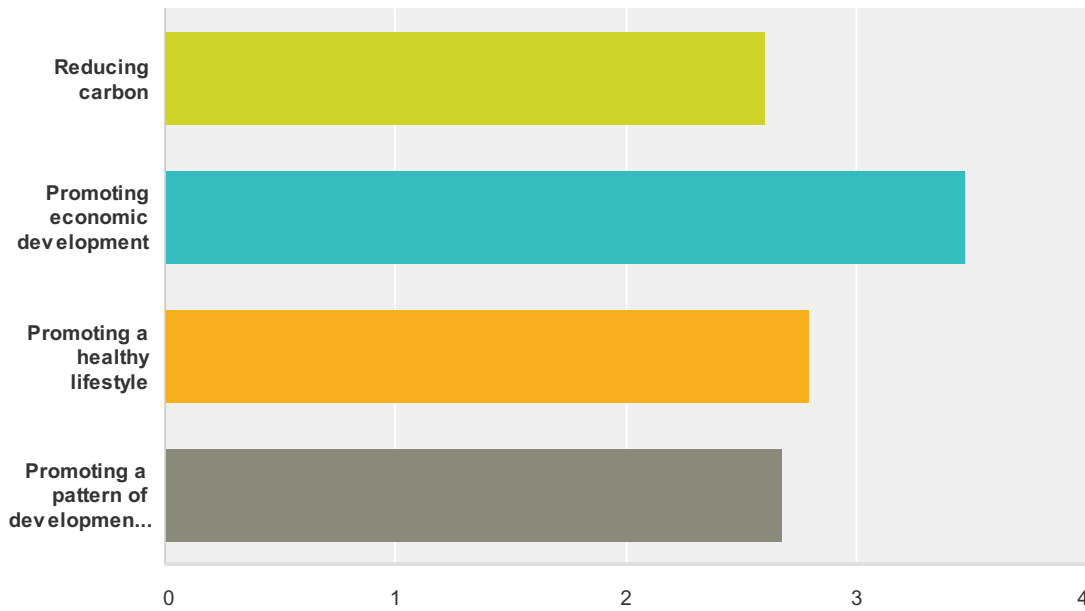
Answered: 194 Skipped: 26



Answer Choices	Responses
South East airports are reaching capacity and must be expanded.	26.29% 51
Airport investment should focus in the regions to support growth there and not in the South East.	35.57% 69
If air travel were taxed at the same rate as other goods, or to fully reflect its environmental impacts, demand would fall and new capacity would not be needed.	38.14% 74
Total	194

Q8 Localism, especially LEPs, are taking a growing role in transport planning. We want to know if you think this has had a positive or negative effect. Your answers to the following questions will help us to respond to the changes still taking place. Taken in the round, how do you think the policy framework is impacting on the following:

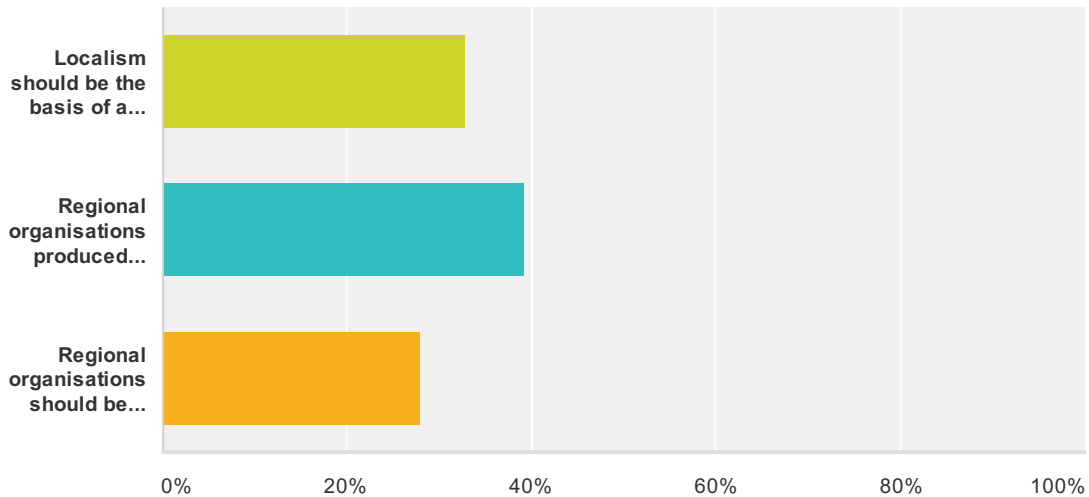
Answered: 183 Skipped: 37



	Strongly negative	Somewhat negative	Neutral	Somewhat positive	Strongly positive	Total	Average Rating
Reducing carbon	13.19% 24	25.27% 46	49.45% 90	12.09% 22	0% 0	182	2.60
Promoting economic development	0.55% 1	9.84% 18	37.16% 68	46.99% 86	5.46% 10	183	3.47
Promoting a healthy lifestyle	8.20% 15	24.59% 45	48.63% 89	17.49% 32	1.09% 2	183	2.79
Promoting a pattern of development that reduces the impact of travel	12.64% 23	29.12% 53	39.56% 72	15.93% 29	2.75% 5	182	2.67

Q9 In terms of managing transport expenditure by local government, the previous regional layer has been largely removed. Which of the following statements about Regional Policy is closest to what you think?

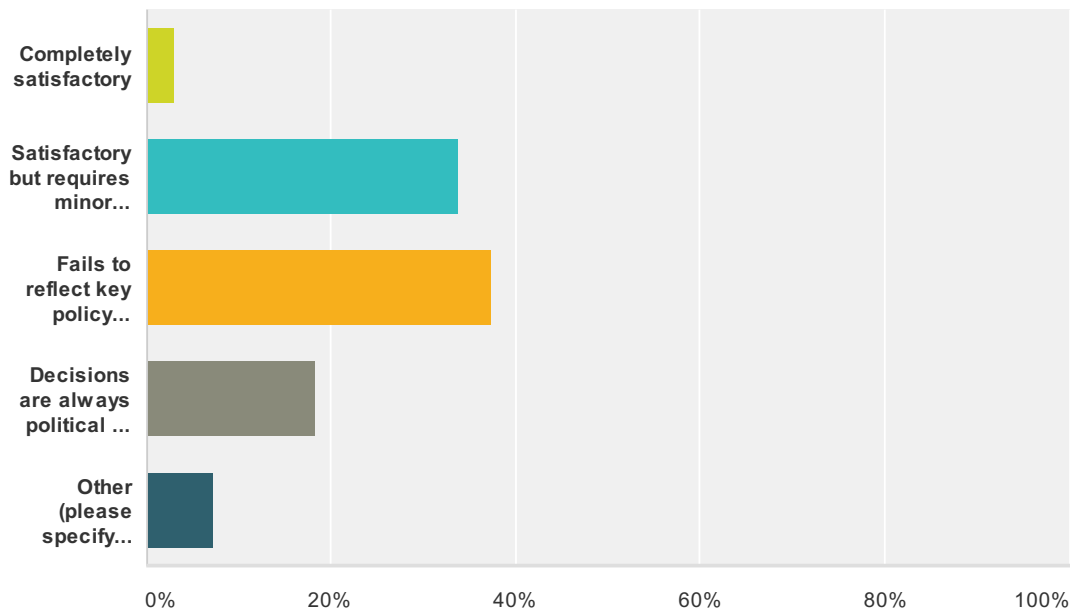
Answered: 189 Skipped: 31



Answer Choices	Responses
Localism should be the basis of all transport planning, local government should make its own co-operative arrangements as required and National Infrastructure Plans will cover higher level planning	32.80% 62
Regional organisations produced better transport decisions and should be reintroduced by Government for the prioritisation of transport schemes/funding	39.15% 74
Regional organisations should be reintroduced, but by Government encouraging new joint arrangements rather than creating them itself	28.04% 53
Total	189

Q10 Please select which of the following best represents your view of current DfT appraisal methodologies?

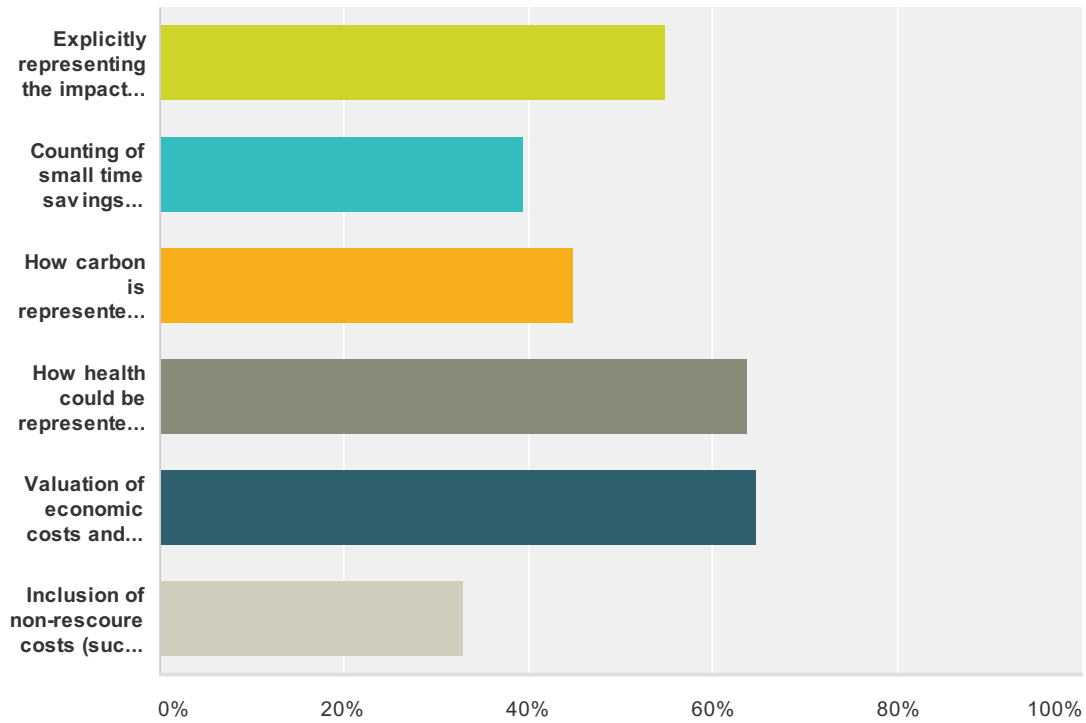
Answered: 190 Skipped: 30



Answer Choices	Responses	
Completely satisfactory	3.16%	6
Satisfactory but requires minor adjustment	33.68%	64
Fails to reflect key policy drivers and requires major reform	37.37%	71
Decisions are always political and elaborate appraisals not required	18.42%	35
Other (please specify below)	7.37%	14
Total		190

Q11 If you think the current appraisal methodology needs any sort of change, and bearing in mind changes such as the webtag Smarter Choices unit, which of the following elements should still be reformed? Please tick all that apply

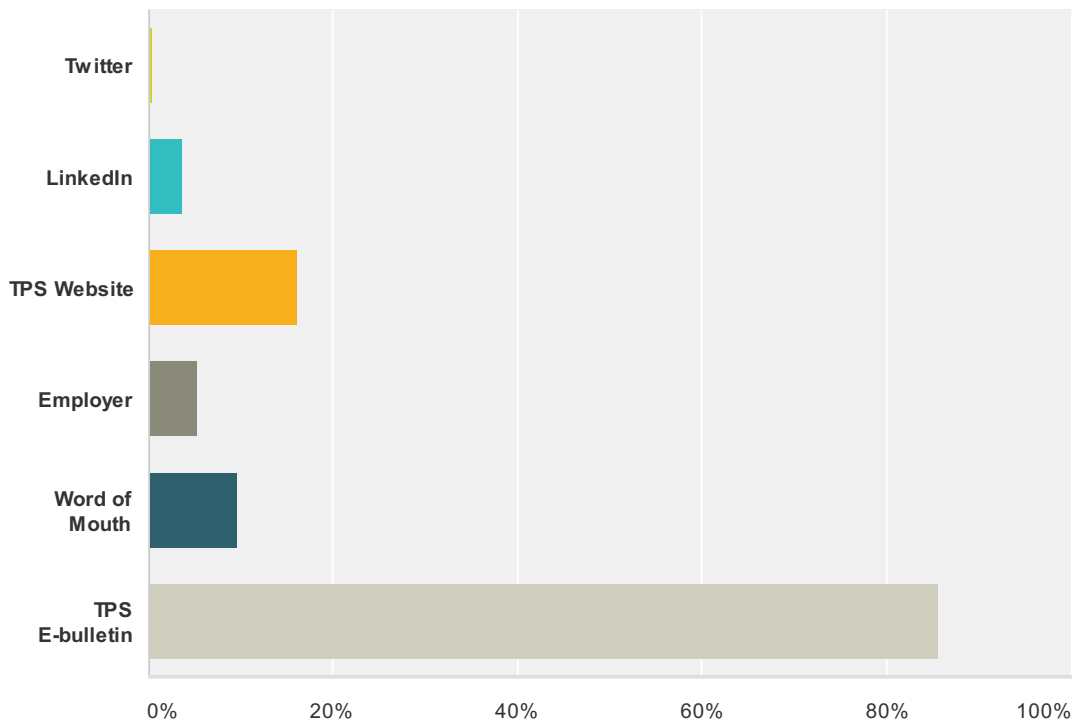
Answered: 170 Skipped: 50



Answer Choices	Responses
Explicitly representing the impact of smarter choice interventions (after considering the current proposals)	54.71% 93
Counting of small time savings (below + or -5 minutes) in the cost benefit analysis	39.41% 67
How carbon is represented in the appraisal	44.71% 76
How health could be represented in the appraisal of motorised modes	63.53% 108
Valuation of economic costs and benefits outside the present time savings and vehicle operation	64.71% 110
Inclusion of non-rescource costs (such as tax and developer contributions)	32.94% 56
Total Respondents: 170	

Q12 Thinking of the last TPS event you were aware of, did you hear about it through (tick all that apply)

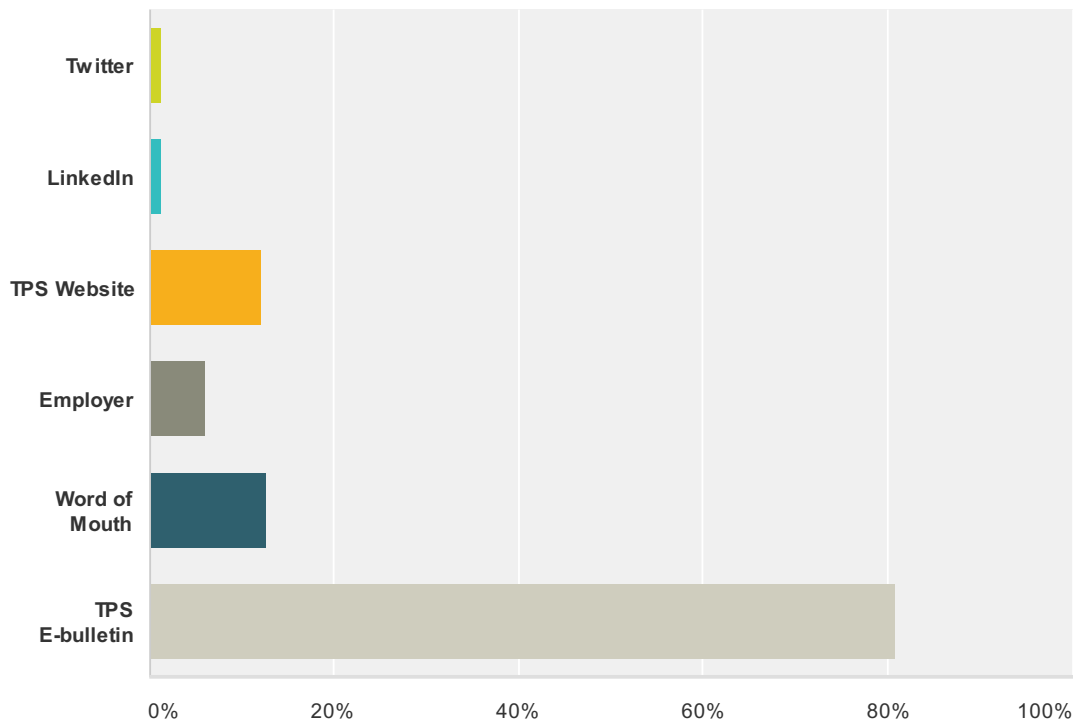
Answered: 186 Skipped: 34



Answer Choices	Responses
Twitter	0.54% 1
LinkedIn	3.76% 7
TPS Website	16.13% 30
Employer	5.38% 10
Word of Mouth	9.68% 18
TPS E-bulletin	85.48% 159
Total Respondents: 186	

Q13 Thinking of the last TPS event you attended, did you hear about it through (tick all that apply)

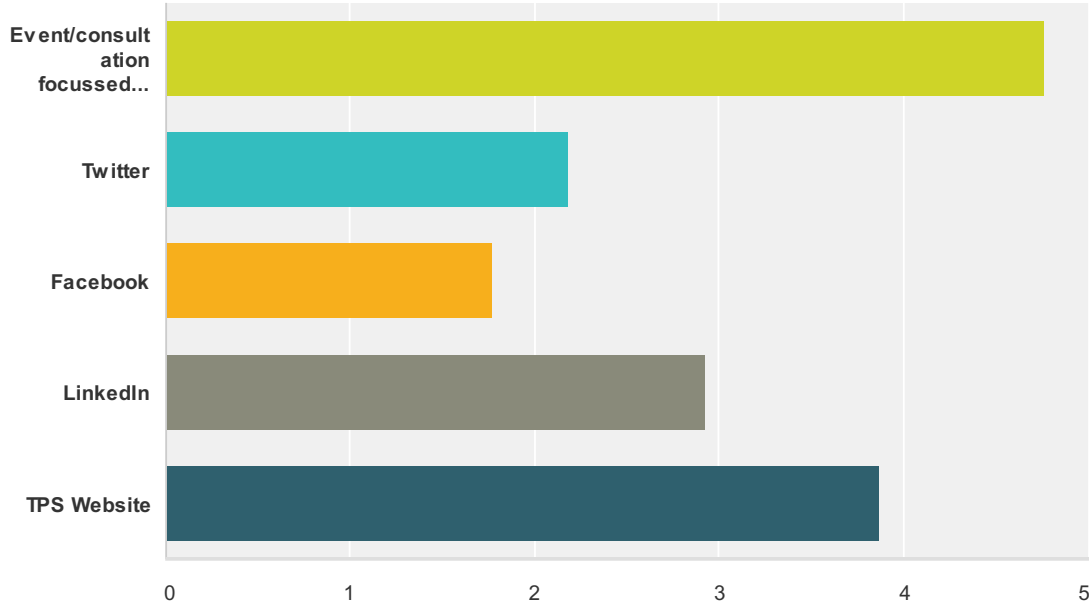
Answered: 165 Skipped: 55



Answer Choices	Responses
Twitter	1.21% 2
LinkedIn	1.21% 2
TPS Website	12.12% 20
Employer	6.06% 10
Word of Mouth	12.73% 21
TPS E-bulletin	80.61% 133
Total Respondents: 165	

Q14 In relation to contacting members in future, please tell us which of the following you think TPS should prioritise, with 1 as the highest priority.

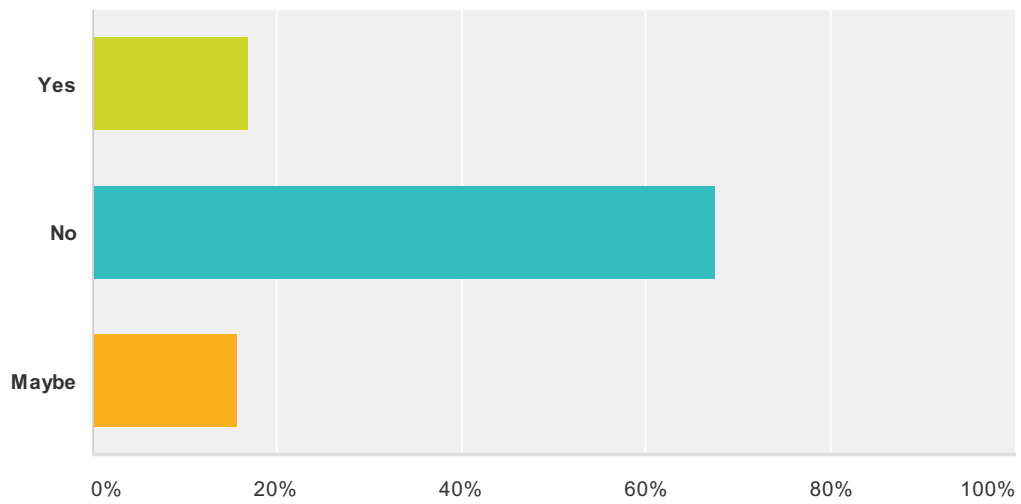
Answered: 194 Skipped: 26



	1	2	3	4	5	Total	Average Rating
Event/consultation focussed email	84.21% 160	11.05% 21	1.58% 3	1.58% 3	1.58% 3	190	4.75
Twitter	2.59% 3	11.21% 13	18.10% 21	37.93% 44	30.17% 35	116	2.18
Facebook	2.63% 3	6.14% 7	9.65% 11	28.95% 33	52.63% 60	114	1.77
LinkedIn	3.88% 5	22.48% 29	48.84% 63	11.63% 15	13.18% 17	129	2.92
TPS Website	18.93% 32	59.17% 100	14.20% 24	4.73% 8	2.96% 5	169	3.86

Q15 Thinking about events, would the answers given vary between regional and London based meetings?

Answered: 190 Skipped: 30



Answer Choices	Responses
Yes	16.84% 32
No	67.37% 128
Maybe	15.79% 30
Total	190

Q16 Are there any specific initiatives for young professionals you like to see the TPS undertake?

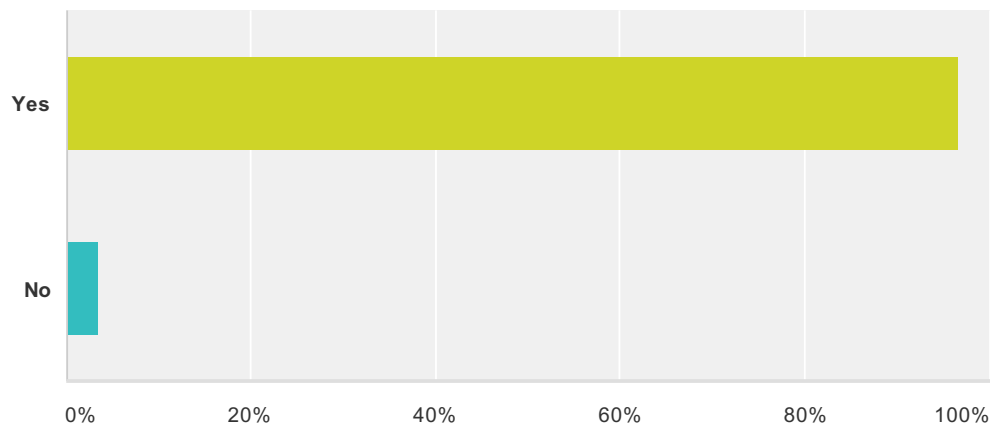
Answered: 41 Skipped: 179

Q17 Are there any other specific improvement(s) you would like to see in relation to communication and engagement with members?

Answered: 38 Skipped: 182

Q18 Have you heard of the Transport Planning Professional (TPP) qualification?

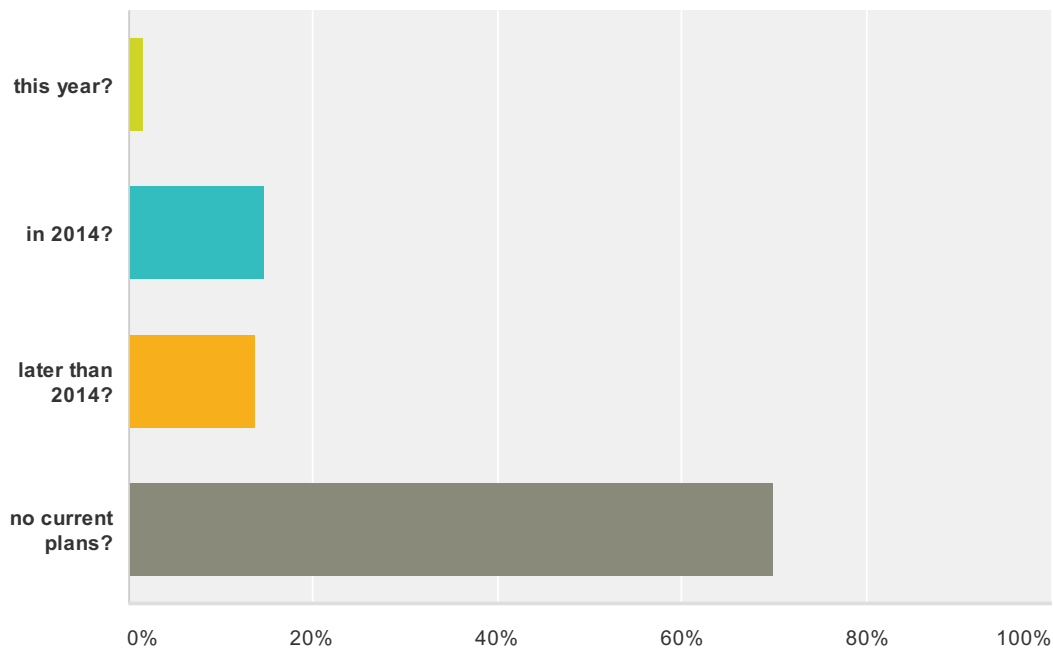
Answered: 196 Skipped: 24



Answer Choices	Responses	
Yes	96.43%	189
No	3.57%	7
Total		196

Q19 Are you planning to submit for the TPP?

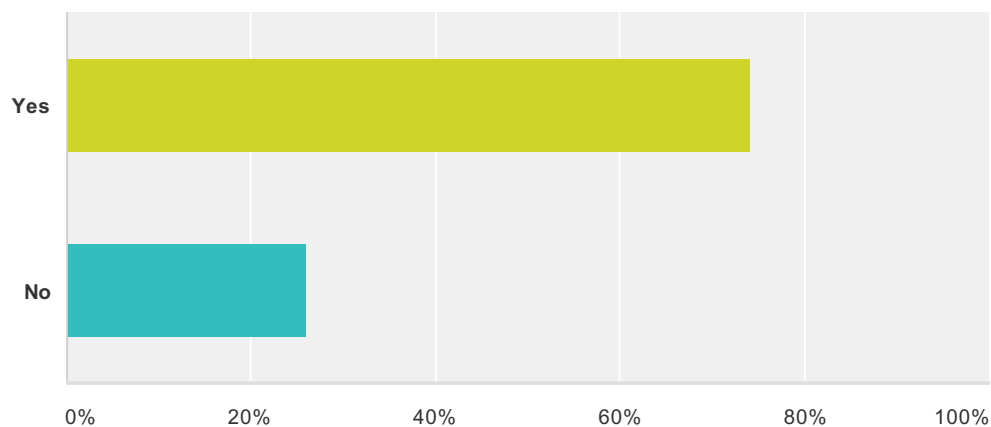
Answered: 176 Skipped: 44



Answer Choices	Responses
this year?	1.70% 3
in 2014?	14.77% 26
later than 2014?	13.64% 24
no current plans?	69.89% 123
Total	176

Q20 Have you heard of the TPS Professional Development Scheme (PDS)?

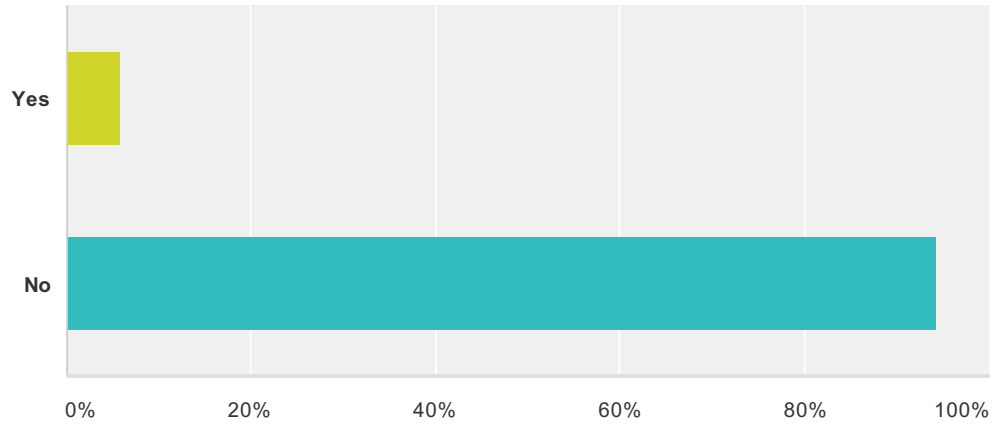
Answered: 193 Skipped: 27



Answer Choices	Responses	
Yes	74.09%	143
No	25.91%	50
Total		193

Q21 Are you currently participating in the PDS?

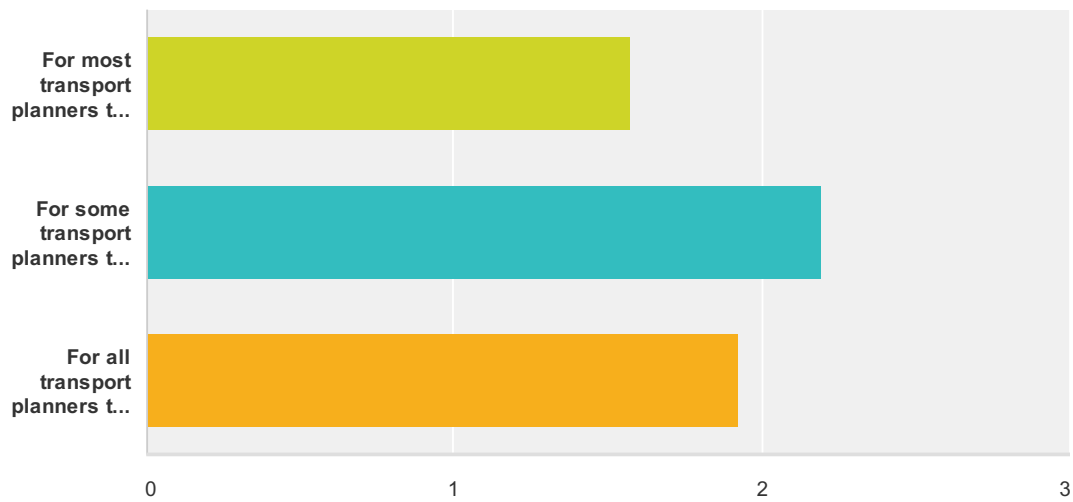
Answered: 186 Skipped: 34



Answer Choices	Responses	
Yes	5.91%	11
No	94.09%	175
Total		186

Q22 Over the next few years, which of the following will be most important, with 1 as the highest

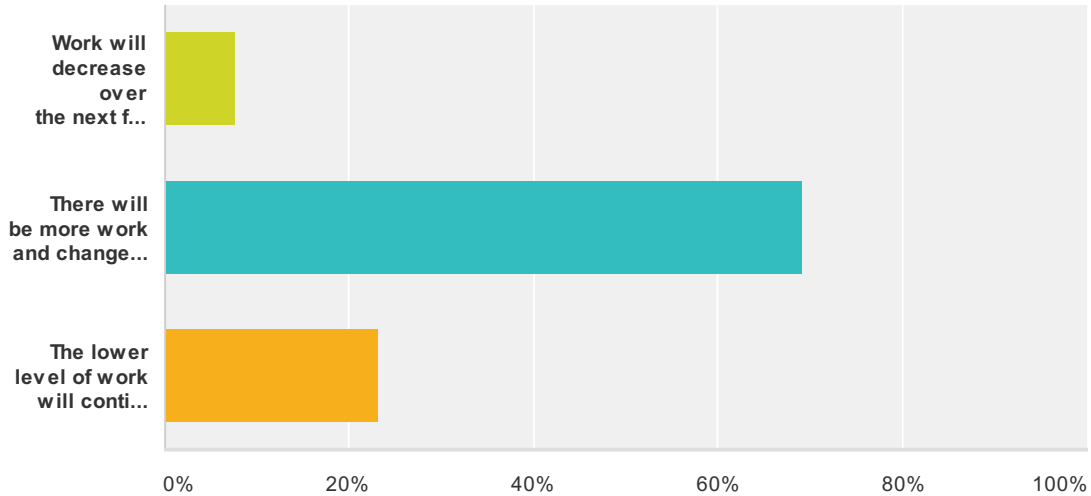
Answered: 195 Skipped: 25



	1	2	3	Total	Average Rating
For most transport planners to have a broad range of skills?	59.26% 112	24.34% 46	16.40% 31	189	1.57
For some transport planners to have a depth of skills in a particular topic?	20% 37	41.08% 76	38.92% 72	185	2.19
For all transport planners to have a high level of communication skills?	34.95% 65	37.63% 70	27.42% 51	186	1.92

Q23 Which of these statements best represents what you feel will happen to the level of work in transport planning now and in the future? Choose only one answer.

Answered: 194 Skipped: 26



Answer Choices	Responses
Work will decrease over the next few years	7.73% 15
There will be more work and change of emphasis as a result of changes to levels of expenditure over the next few years	69.07% 134
The lower level of work will continue in the short term but things will return to pre-recession levels in a year or two	23.20% 45
Total	194

Q24 Do you have any other comments about transport planning in the current economic climate?

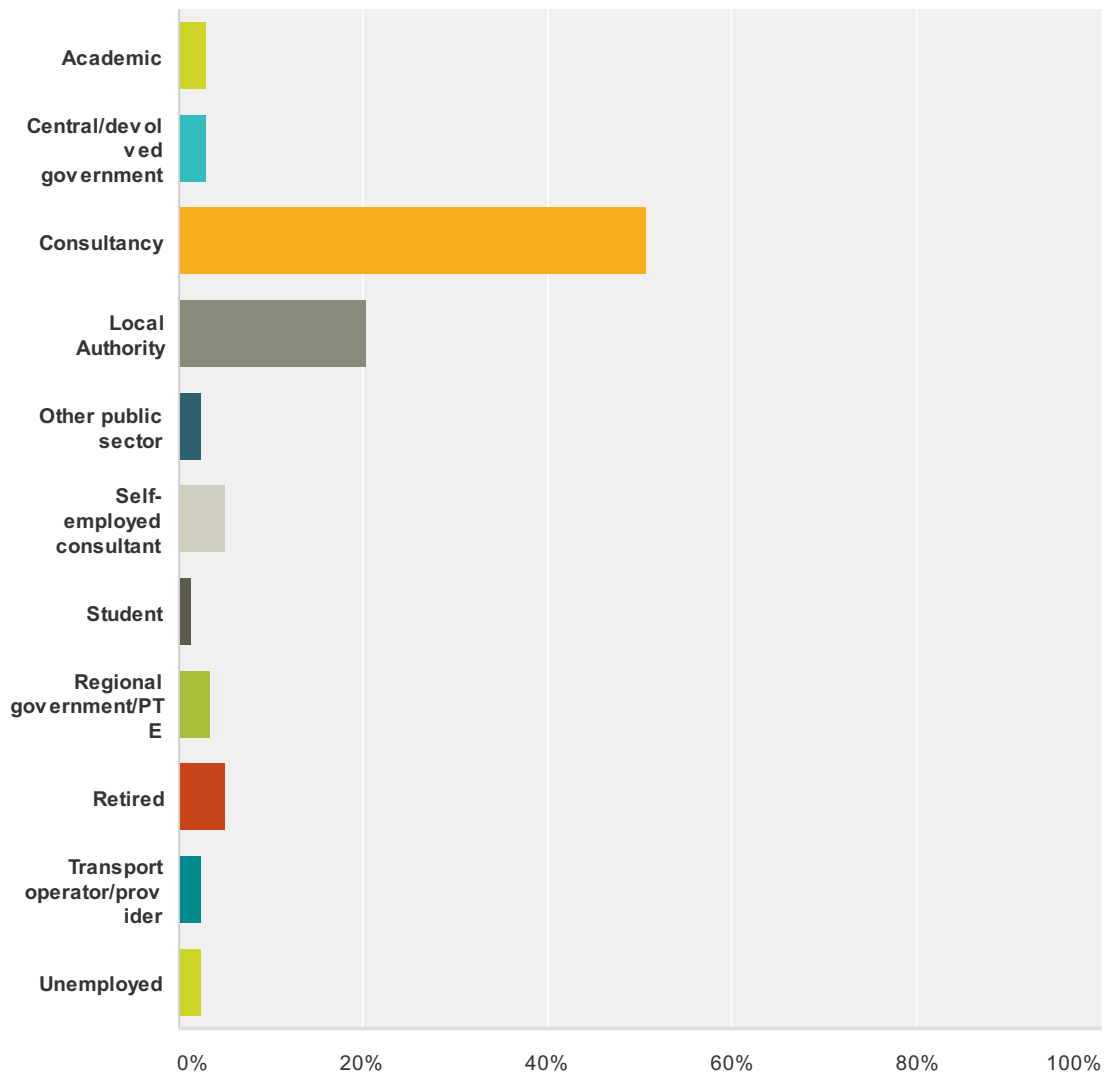
Answered: 54 Skipped: 166

Q25 Do you have any other comments about transport planning in the current economic climate?

Answered: 24 Skipped: 196

Q26 Which sector do you work in?

Answered: 196 Skipped: 24

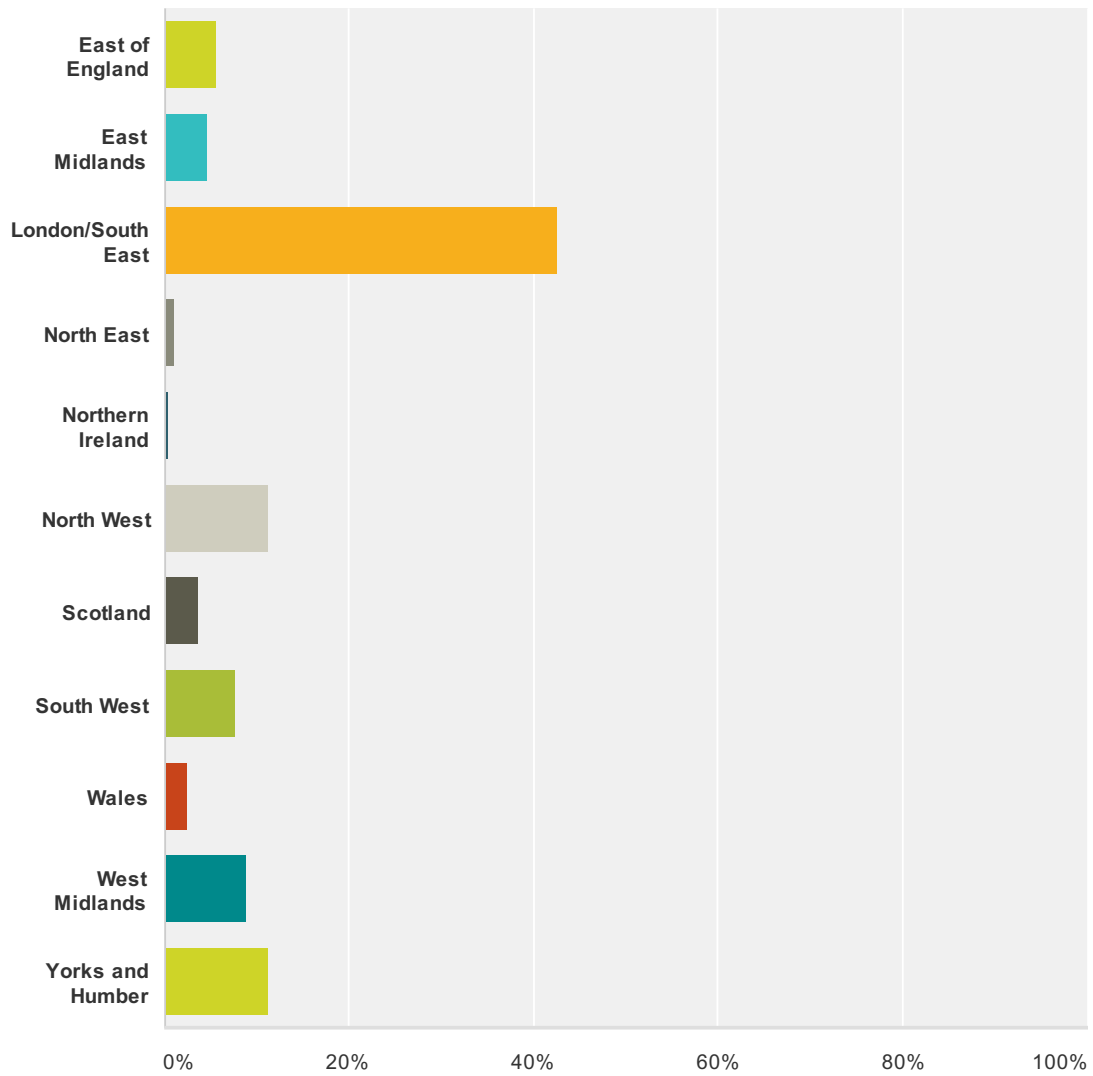


Answer Choices	Responses
Academic	3.06% 6
Central/devolved government	3.06% 6
Consultancy	50.51% 99
Local Authority	20.41% 40
Other public sector	2.55% 5
Self-employed consultant	5.10% 10
Student	1.53% 3
Regional government/PTE	3.57% 7
Retired	5.10% 10
Transport operator/provider	2.55% 5
Unemployed	2.55% 5

Total	196
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Q27 Which TPS Region or Nation do you work in?

Answered: 193 Skipped: 27



Answer Choices	Responses
East of England	5.70% 11
East Midlands	4.66% 9
London/South East	42.49% 82
North East	1.04% 2
Northern Ireland	0.52% 1
North West	11.40% 22
Scotland	3.63% 7
South West	7.77% 15
Wales	2.59% 5
West Midlands	8.81% 17

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Yorks and Humber	11.40%	22
Total		193