

The Alan Stilwell Memorial North West Transport Lecture

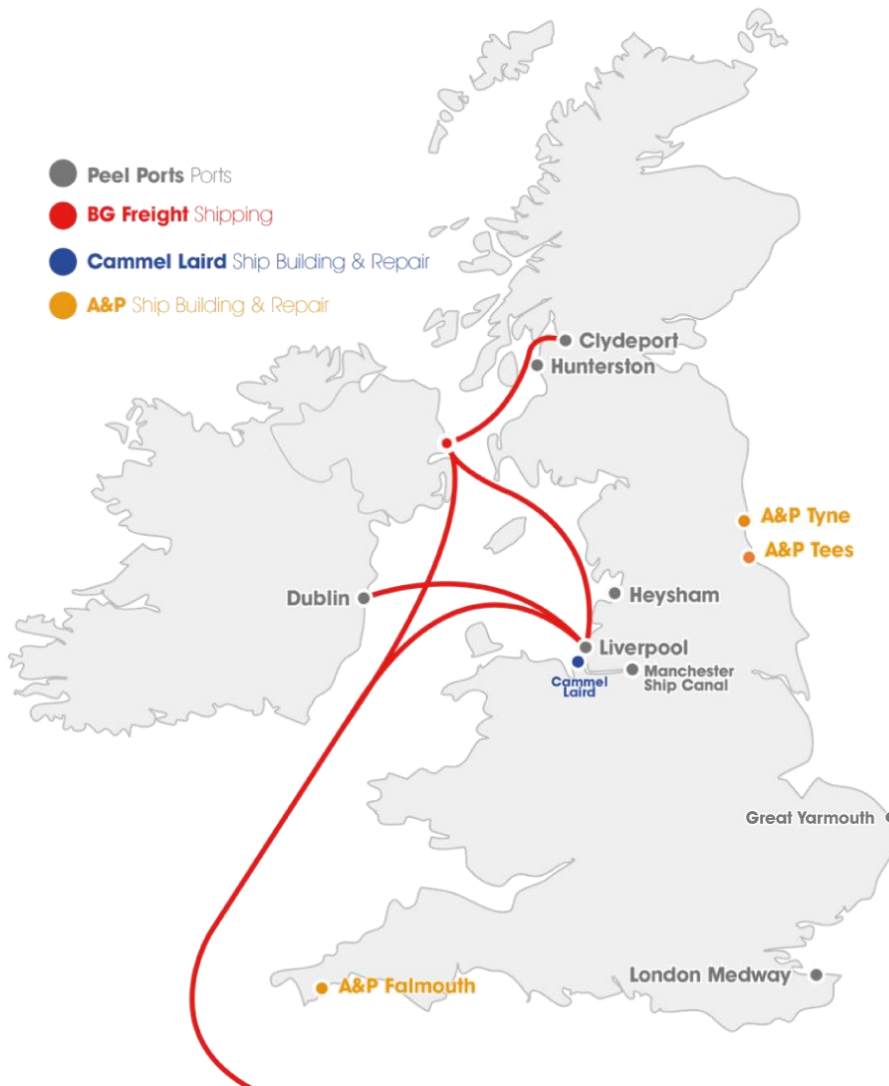
“Northern Powerhouse : Challenges & Opportunities”



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Group Planning Director

26th April 2018

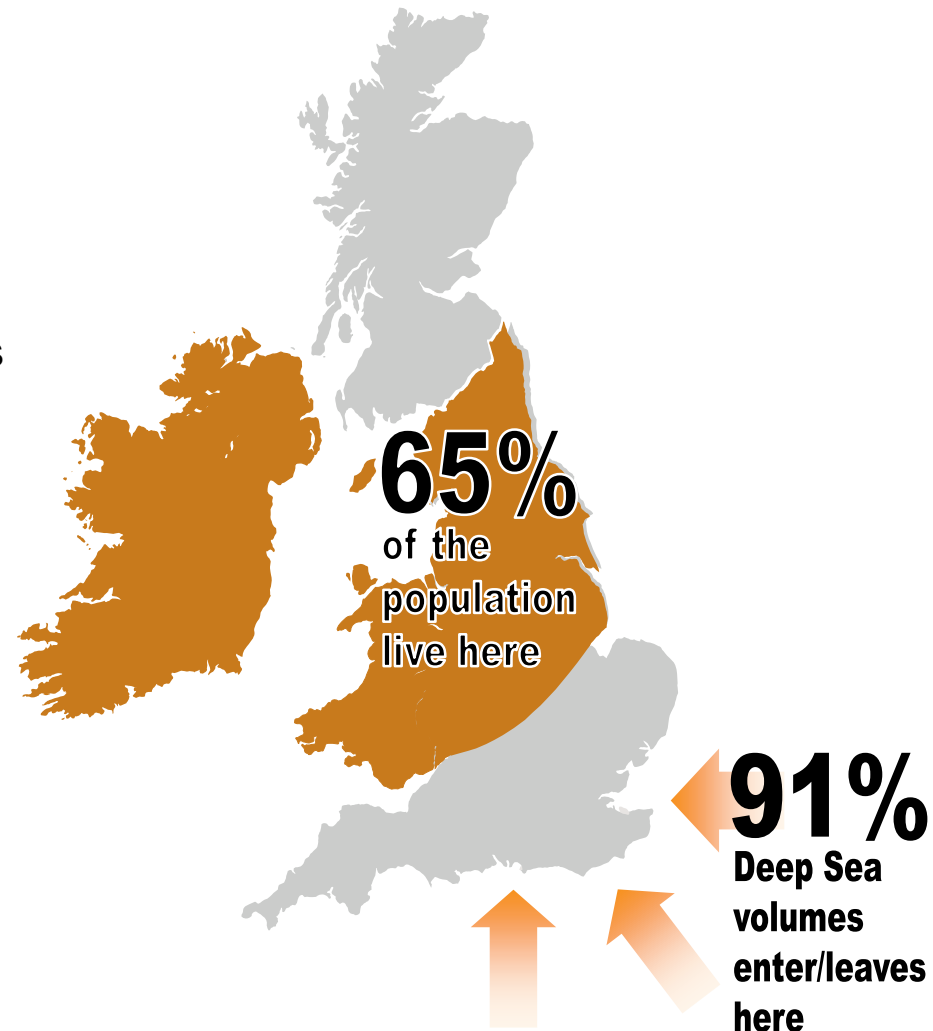
Peel Ports Group



- 2nd Largest Port Group in UK
- 7 Statutory Port Authorities
- 65 millions Tonnes of Cargo per annum
- 26,000 Vessel Movements per annum

Inland Container Market acts illogically

- ❑ 65% of UK population is within a 150 mile radius of the Port
- ❑ 50% of containers end up closer to Liverpool than traditional UK deep sea ports
- ❑ Creates huge logistics inefficiency
 - 150 million wasted road miles
 - 200,000 additional truck journeys
 - Creates 20 million tonnes of CO₂ emissions
- ❑ Pressurises overloaded road networks
- ❑ Operating costs are inflated, land, labour



200 MILLION ROAD MILES ELIMINATED

We are announcing a campaign to help UK companies take 200 million miles off our road and rail infrastructure by the end of 2020

200 PARTNERS

We will be partnering with 200 importers and exporters to support shipping lines connecting to Liverpool2; the UK's most central deep-water container terminal being developed at the Port of Liverpool



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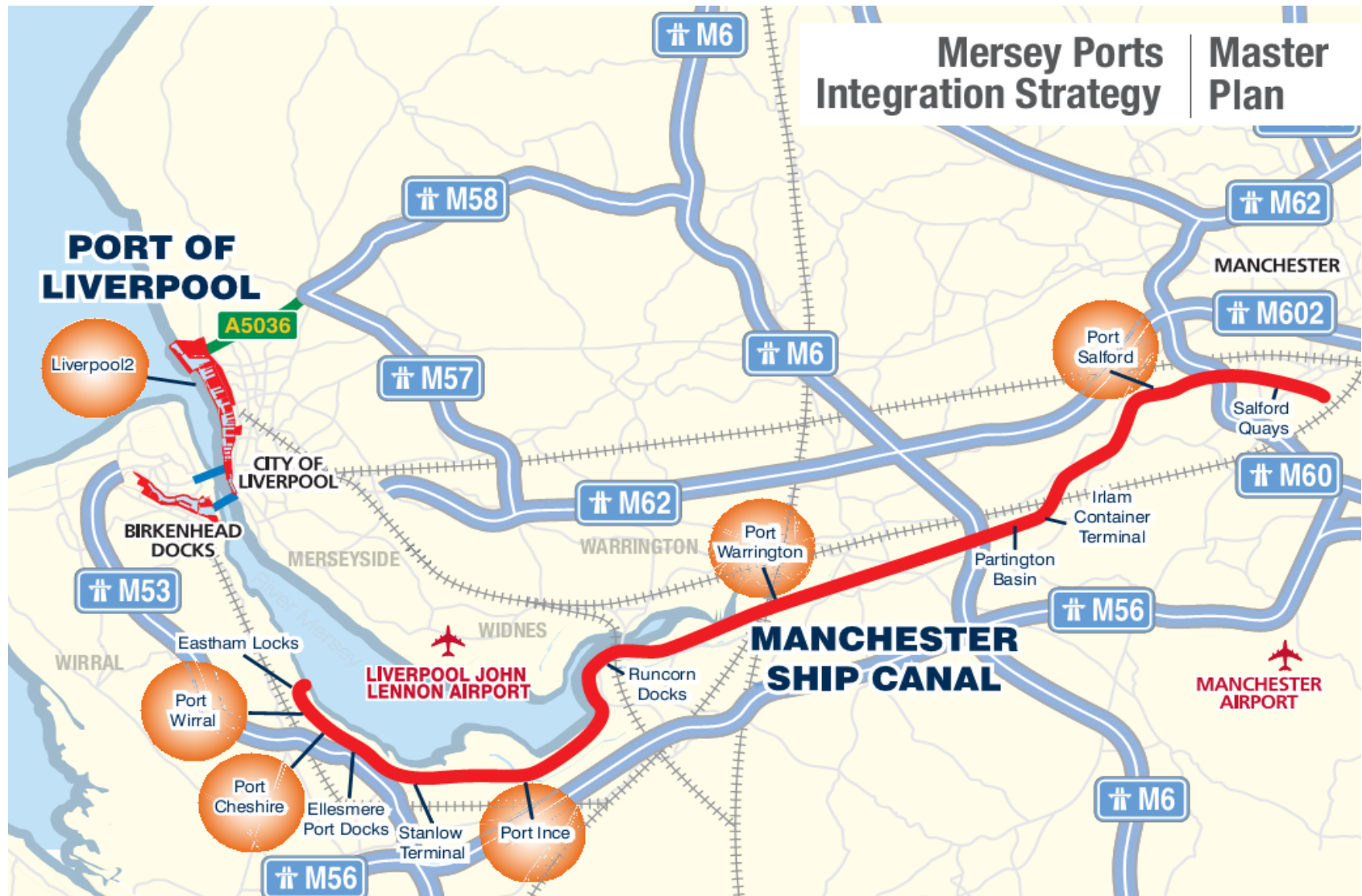
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Mersey Ports Master Plan



Our Investments – North West



LIVERPOOL2



PORT SALFORD



PORT CHESHIRE



BIOMASS TERMINAL



WAREHOUSING
DEVELOPMENTS



STEEL TERMINAL



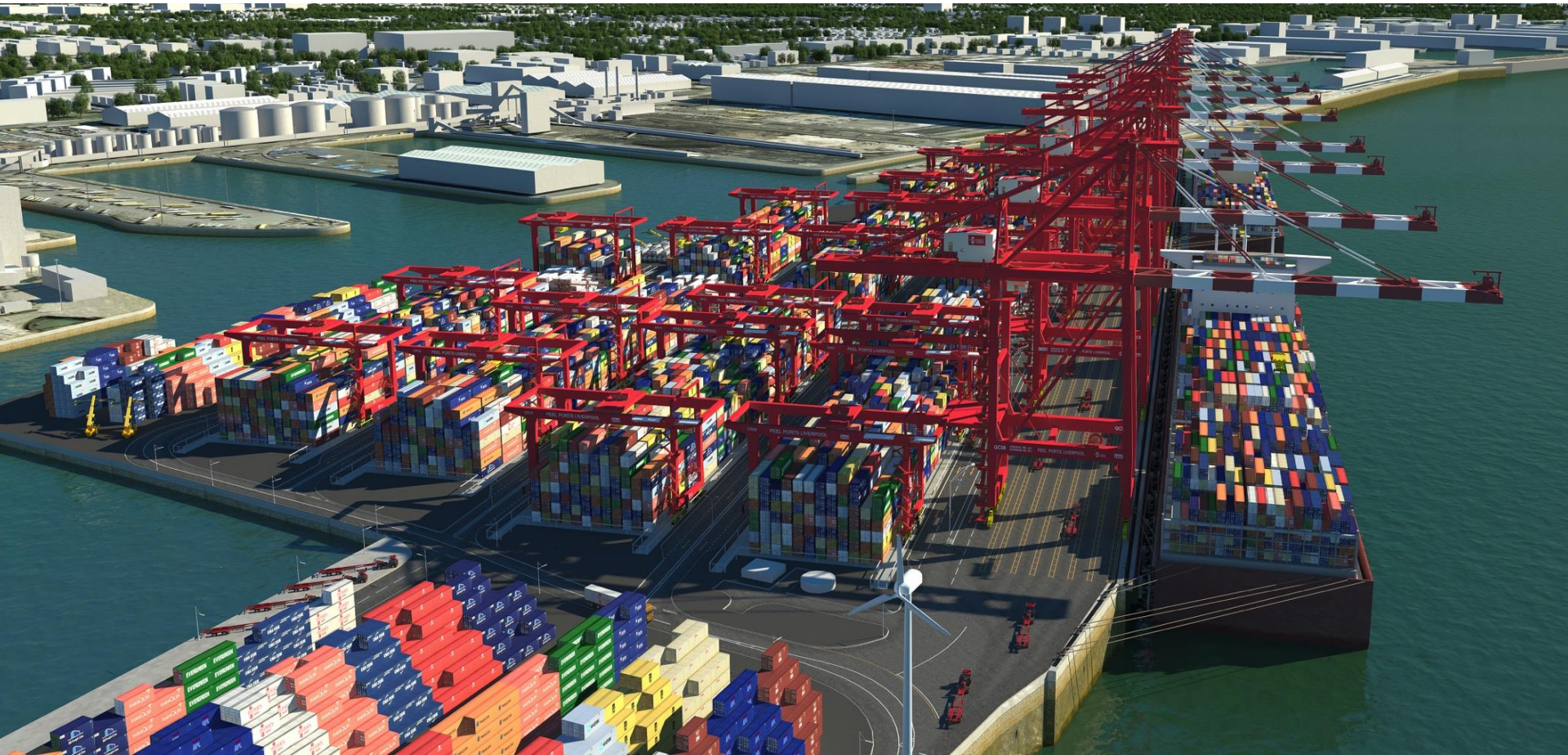
SEAFORTH PASSAGE
EXPANSION



ANIMAL FEED
EXPANSION

TOTAL
£745M

Liverpool2 – Opened 4th November 2016



- £400m investment in deep-sea container capability
- Ability to double container handling capacity 750,000 > 1.5 million TEU's
- 408 no. direct jobs – 5,000 no. indirect/induced jobs

Port Salford – Multi Modal Logistics Hub



- Unique Road, Rail and Water Connected Facility
- 1.6 million sq.ft. consented warehousing
- Phase 1 – 300,000 sq.ft. on-site (Culina Logistics)

Port of Liverpool Biomass Import Terminal



- £100m investment in state of the art storage facilities
- Capable of handling 3 million tonnes per annum
- Utilises 100% rail - opened Autumn 2016

Port of Liverpool Rail Strategy

Rail Freight aspirations **daily** services as follows:

- Containers - 15
- Biomass - 12
- Steel - 1
- Scrap Metal - 3
- Automotive - 2
- Inter Modal - 2
- **Total = 35**



Freight by Water – Manchester Ship Canal



Container (TEU) Moves:

- 2009 ~ 3,000
- 2010 ~ 7,000
- 2011 ~ 10,000
- 2012 ~ 18,000
- 2013 ~ 26,000
- 2014 ~ 30,000
- 2015 ~ 32,000
- 2016 ~ 36,000
- 2020 ~ 100,000

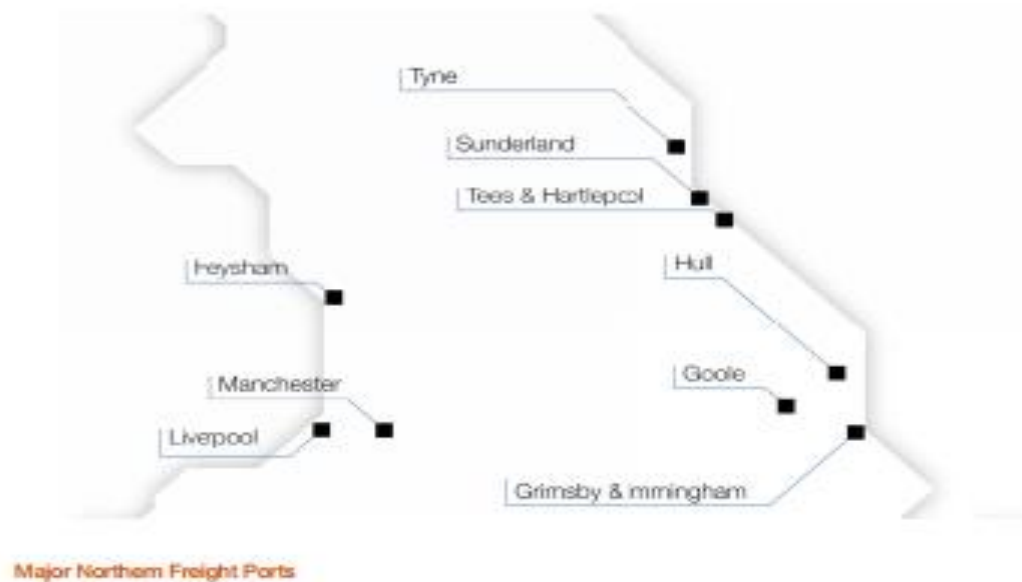
Port of Heysham



Heysham – M6 Link Road



The Northern Powerhouse



- Northern Ports tonnage 164 million tonnes
- Handling 33% of the UK's annual 503 million tonnes
- 3 of the 5 UK's largest port complexes in Northern England
- Trans Pennine Road and Rail connectivity and resilience
- Enhancing capacity for freight (and passengers)

Investments will change the landscape

- New era for UK Logistics
- Rebalancing of the Economy - Northern Powerhouse
- Private Sector investment leading the change
- Creating employment enhancing local communities

But we do have our challenges:

- Surface Access – Road & Rail Connections
- Rail Freight Paths and Capacity.... Interface with HS2 & HS3
- Energy Policy.....need longer term certainty to support investments
- Coastal Shipping – Water Borne Freight Grants
- Land Availability – Port Master Planning

Thank You

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